

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

*In re:*

HELLAS TELECOMMUNICATIONS  
(LUXEMBOURG) II SCA

Debtor in a Foreign Proceeding

ANDREW LAWRENCE HOSKING and SIMON  
JAMES BONNEY, in their capacity as joint  
compulsory liquidators and duly authorized foreign  
representatives of HELLAS  
TELECOMMUNICATIONS (LUXEMBOURG) II  
S.C.A.,

Plaintiffs,

-against-

TPG CAPITAL MANAGEMENT, L.P., *et al.*,

Defendants.

Chapter 15

Case No. 12-10631 (MG)

Adversary Proceeding  
No. 14-01848 (MG)

**NOTICE OF APPEAL FROM ORDER DENYING MOTION FOR AN  
ORDER (A) TERMINATING RECOGNITION ORDER AND (B) DISMISSING  
THIS CHAPTER 15 CASE AND THIS ADVERSARY PROCEEDING**

TPG Capital Management, L.P. (“TPG Capital”), David Bonderman (“Bonderman”),  
James Coulter (“Coulter”), TPG Capital, LLP (“TPG London”), TPG Advisors IV, Inc., TPG  
Genpar IV, L.P., TPG Partners IV, L.P. (the “TPG IV Defendants”), T<sup>3</sup> Advisors II, Inc., T<sup>3</sup>  
GenPar II, L.P., T<sup>3</sup> Partners II, L.P., and T<sup>3</sup> Parallel II, L.P. (the “T<sup>3</sup> II Defendants” and,  
collectively with TPG Capital, Bonderman, Coulter, TPG London, and the TPG IV Defendants,  
the “TPG Defendants”), Apax Partners LLP (“Apax Partners”), Martin Halusa (“Halusa”), Apax  
Partners, L.P. (“Apax Partners, L.P.”), Apax WW Nominees Ltd. (“Apax WW Nominees”),  
Apax Partners Europe Managers Ltd. (“Apax Managers”), Apax Europe VI GP Co. Ltd., Apax

Europe VI GP, L.P., Apax Europe VI-A, L.P., Apax Europe VI-1, L.P. (the “Apax Europe VI Defendants” and, collectively with Apax Partners, Apax Partners, L.P., Halusa, Apax WW Nominees, and Apax Managers, the “Apax Defendants”), TCW/Crescent Mezzanine Partners III Netherlands, L.P., a/k/a TCW/Crescent Mezzanine Partners Netherlands III, L.P. (“TCW Netherlands III”), TCW/Crescent Mezzanine Partners III, L.P., a/k/a TCW/Crescent Mezzanine Fund III, L.P. (“TCW Partners III”), TCW/Crescent Mezzanine Trust III (“TCW Trust III”), TCW/Crescent Mezzanine III, LLC (“TCW Mezzanine III”), TCW Asset Management Company (“TCW Asset Management”), and TCW Group Inc. (“TCW Group” and, collectively with TCW Netherlands III, TCW Partners III, TCW Trust III, TCW Mezzanine III, and TCW Asset Management, the “TCW Defendants”), hereby appeal under 28 U.S.C. § 158(a) and Fed. R. Bankr. P. 8002 and 8003, from the *Order Denying Motion for an Order (A) Terminating Recognition Order and (B) Dismissing this Chapter 15 Case and this Adversary Proceeding* [Ch. 15 Docket No. 34] [Adv. Proc. Docket No. 128] (the “Order”), entered in the above-captioned Chapter 15 Case and Adversary Proceeding on December 22, 2014, denying the *Motion of TPG Defendants, Apax Defendants, TCW Defendants and Nikesh Arora for an Order (A) Terminating Recognition Order and (B) Dismissing this Chapter 15 Case and this Adversary Proceeding* [Ch. 15 Docket No. 25]. The parties to the Order appealed from and the names, addresses and telephone numbers of their respective attorneys are as follows:

**APPELLANTS**

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Dated: January 5, 2015  
New York, New York

By: /s/ Paul M. O'Connor III

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*Counsel for the TCW Defendants*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

HELLAS TELECOMMUNICATIONS  
(LUXEMBOURG) II SCA,

Debtor in a Foreign Proceeding.

ANDREW LAWRENCE HOSKING and SIMON JAMES  
BONNEY, in their capacity as joint compulsory liquidators  
and duly authorized foreign representatives of HELLAS  
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Adv. Pro. No. 14-01848 (MG)

**ORDER DENYING MOTION FOR AN ORDER (A) TERMINATING RECOGNITION  
ORDER AND (B) DISMISSING THIS CHAPTER 15 CASE  
AND THIS ADVERSARY PROCEEDING**

Upon the *Motion of TPG Defendants, Apax Defendants, TCW Defendants and Nikesh Arora for an Order (A) Terminating Recognition Order and (B) Dismissing this Chapter 15 Case and this Adversary Proceeding* (the “Motion,” ECF Doc. # 25);<sup>1</sup> and the foreign representatives having filed an objection to the Motion (the “Objection,” ECF Doc. # 29); and the movants having filed a reply to the Objection (ECF Doc. # 30); and the Court having held a hearing on the Motion on December 3, 2014 (the “Hearing”);

**NOW, THEREFORE**, it is hereby

**ORDERED** that the Motion is denied for the reasons stated on the record at the Hearing.

<sup>1</sup> All references to “ECF Doc. # \_\_\_” are to documents filed on the docket of Case No. 12-10631.

**IT IS SO ORDERED.**

Dated: December 22, 2014  
New York, New York

/s/Martin Glenn  
MARTIN GLENN  
United States Bankruptcy Judge